



Thirdwave Financial Intermediaries

Corrigendum to Postal Ballot Notice

Thirdwave Financial Intermediaries Limited had issued a postal ballot notice dated 27th January, 2024 for seeking members' approval by way of Special Resolution as mentioned in Postal Ballot Notice sent to the shareholders of the company on 09th February, 2024. The postal ballot notice has already been circulated to the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with the rules made thereunder. Shareholders are requested to note the following changes to Notice.

1. On page no. 45, in the Point No. 5 (i) in Disclosure as per Regulation 163(1) in Explanatory Statement replaced with new Point No. 5 (i):

i) The issue price of the Equity Shares has been fixed at a higher price determined under the Valuation Report issued by CA Bhavesh M Rathod (Reg. No. IBBI/RV/06/2019/10708) the Registered Valuer and the price of the Equity Shares is calculated in accordance with the provisions of SEBI ICDR Regulations. Valuation report issued by registered valuer is also available on the website of the Company at www.twfil.com.

2. On page no. 56, in the Point No. 21 (3) in Explanatory Statement replaced with new Point No. 21 (3):

The certificate from M/s. Hemang Satra & Associates, Practicing Company Secretaries, certifying that the proposed Preferential Issue is in accordance with the requirements contained in the Regulation 163 of SEBI ICDR shall be made available for inspection by the members at the registered office of the Company during working hours, during the e-voting period and is also hosted on website of the Company which can be accessed at the link: www.twfil.com.

3. On page no. 54 after point no. 13 in Explanatory Statement following point is added:

(i) Further, given that the equity shares of the Company have been listed for a period of more than 90 (ninety) trading days prior to the relevant date, the Company is not required to re-compute the issue price as per Regulation 164(3) the SEBI ICDR Regulations, and therefore, the Company is not required to submit the undertakings specified under Regulations 163(1)(g) and 163(1)(h) of the SEBI ICDR Regulations.

(ii) Disclosure as specified under Regulation 163(1)(i) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. Disclosure is not applicable in the present case as neither the company nor its promoters / directors are willful defaulters.

The Corrigendum will be available on the website of the Company besides being communicated to BSE Limited where the Company shares are Listed.

For Thirdwave Financial Intermediaries Limited

SD/-

Mr. Utkarsh Vartak

Chairman & Managing Director

DIN: 09306253